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Global Petrochemical Market Outlook

combined with steady growth leads to tighter market conditions in basic chemical value-chains •Crude oil (energy) “at the extremes” impacts demand for chemicals and plastics On the high end, it can “destroy” demand and on the low end it can stimulate demand 4 Global Petrochemical Outlook / November 2016

Global Petrochemical Market Outlook - VCMStudy

Global Petrochemical Market Outlook: Impact of Energy at the Extremes Presented to: Valve Manufacturers Association of America MARKET OUTLOOK WORKSHOP August 6-7, 2015 • Renaissance Blackstone • Chicago, IL Mark Eramo Vice President - Global Chemical Insights IHS Chemical, Houston, TX markeramo@ihscom

Global petrochemical outlook

Global petrochemical outlook H2 2019 Contents Foreword 2 Aromatics and Polyester Chain 2 Growing Asian benzene supply as US demand remains uncertain 2 US, EU styrene markets look for direction from Asia amid weak demand 5 Global toluene market under pressure moving into H2 7 PX producers mull cutting runs on thin margins, limited PTA demand

GLOBAL CRUDE OIL OUTLOOK 2019 - Amazon S3

GLOBAL CRUDE OIL OUTLOOK 2019 WILL CRUDE OIL DEMAND SUBSIDE IN 2019? A BRIEF RISK OVERVIEW Global oil demand is projected to have grown by about 150m bbl/day in 2018, a slower level than in 2017 but still a healthy one Beyond the core air, marine and road transportation fuels, the call on oil as a petrochemical

8th ANNUAL CONFERENCE CIS PETROCHEMICALS

• Review of the global market for aromatic hydrocarbons and terephthalic acid (TFA) Vladimir Baranov, Editor, Argus • Slowdown in global economy and international trade: Impact on global petrochemicals demand • Review of the global feedstock market for petrochemicals / olefins 11:40 9:00

SESSION 1 GLOBAL OUTLOOK PETROCHEMICAL ECONOMY ON

Petrochemical Market Outlook

Petrochemical Market Outlook Chuck Carr Director Propylene Studies ccarr@cmaiglobalcom Chuck Carr Director Propylene Studies ccarr@cmaiglobalcom October 2007 Petrochemical Outlook 2006 Global Ethylene Cost Curve Global Ethylene Cost Curve Dollars Per Metric Ton 1050 50 150 250 350 450 550 650 750 850 950

Petrochemical Outlook - European Commission

OPEC launched the project with Nexant in May 2014 to analyse and understand the global and regional petrochemical industry and markets Objectives of the project - To develop an overview of the petrochemicals industry, its market and its drivers Petrochemical ...

Global Olefin Market Outlook - CPCIC

>Strong investment in Asia olefin market will improve Asia sufficiency, but, China ethylene will remain short in the forecast period >Long balance in propylene is easing down But, aggressive PDH investment in China may weigh on global propylene market again

ASIA CHEMICALS OUTLOOK 2019 - Amazon S3

Receive end-to-end perspectives across the global petrochemical supply chain for over 100 petrochemical commodities, across 160 countries, with historical and projections from 1978 to 2040 The database enables you to: • Put the local or regional scenario in a global context to support your planning • alidate commercial and growth strategies V

State of the Global Petrochemical Industry

State of the Global Petrochemical Industry IHS Asia Chemical Conference Singapore September 3-4, 2014 Mark Eramo market is important Chemical Investments Seek A Sustainable Advantage outlook • North American

BP Energy Outlook 2019 edition

The Energy Outlook is produced to aid BP's analysis and decision-making, and is published as a contribution to the wider debate But the Outlook is only one source among many when considering the future of global energy markets BP considers the scenarios in the Outlook, together with a range of other analysis and information, when forming

Planning For An Uncertain Future - YMCDN

Global Petrochemical Market Outlook Planning For An Uncertain Future Mark Eramo Vice President IHS Chemical -Houston, TX markeramo@ihsmarkitcom Presented to: Valve Manufacturers Association Of America Market Outlook Workshop August 11-12, 2016

VMA MARKET OUTLOOK WORKSHOP / August 2017 Global ...

VMA MARKET OUTLOOK WORKSHOP / August 2017 Global Petrochemical Market Outlook: Will Expansion Activity in North America Continue? Mark Eramo, Vice President Oil / Midstream / Downstream / Chemicals IHS Market - Houston, TX

Americas petrochemical outlook - S&P Global

Americas petrochemical outlook H1 2019 Contents Foreword 2 Trade 2 Trade war lingering for US petrochemicals 2 Olefins & Polymers 3 US ethylene market to see delayed capacity online 3 PE markets in US monitor China trade war amid bearish sentiment ...

The Future of Petrochemicals

Already a major component of the global energy system, the importance of petrochemicals is growing even more Demand for plastics the most familiar of petrochemical products - has - outpaced all other bulk materials (such as steel, aluminium or cement), nearly doubling since the start of the millennium

World Petroleum Council Guide

World Petroleum Council Guide Petrochemicals and Refining saipemcom Saipem is a leading global general contractor, with a full range of project management, engineering, procurement, construction and installation services, with distinctive capabilities in the design and execution of large-scale offshore

Global downstream outlook to 2035 - McKinsey & Company

Market outlook summary Current market trends Demand outlook Refining outlook Prices and margins outlook 8 • Global light product demand growth was ~200 Kb/d lower in 2018, almost entirely a result of naphtha growth falling to ~0 • Diesel/gasoil demand grew the strongest, with 40% growth from both North America and Asia (largely driven by India)

Global Chemical Industry Outlook - Elite Conferences

Global economic growth is slowing 6 • Global real GDP growth will slow from 32% in 2018 to 26% in 2019 and 25% in 2020 In response to weaker growth, policymakers are providing more monetary and fiscal stimulus • Strong consumer finances and improved financial market conditions will support US real GDP growth near 2% through 2021

Industry Top Trends 2019

S&P Global Ratings 1 Industry Top Trends 2019 Chemicals November 12, 2018 Key Takeaways - Ratings Outlook: The outlook for ratings in the chemicals sector is largely stable Stable and positive rating outlooks in 2018 are a higher proportion of total outlooks

Petrochemical Market Outlook - What's in store for 2017?

evaluate and manage risks, and develop market intelligence, supporting more confident decisions, improved economic outcomes, and enhanced operational efficiency ICIS is the world's largest petrochemical market information provider, and has fast-growing energy and fertilizer coverage Its aim is to give companies in global commodities markets